

Form 210A (10/06)

United States Bankruptcy Court  
Southern District Of New York

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In re: : Chapter 11  
LEHMAN BROTHERS HOLDINGS, INC., *et al.*, : Case No.: 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY, PURSUANT TO FED. R.  
BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by VR Bank Kaufbeuren-Ostallgäu eG (the "Transferor"), against Lehman Brothers Holdings Inc., in the amount of \$5,977,854.22, which has been designated as Claim No. 28185 (the "Claim"). Transferee (as that term is defined below) hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

Name of Transferee

Name of Transferor

Barclays Bank PLC

VR Bank Kaufbeuren-Ostallgäu eG

Name and address where notices to transferee should be sent:

Barclays Bank PLC  
5 The North Colonnade  
Canary Wharf  
London E14 4BB  
Great Britain

Court Claim # (if known): 28185  
Total Amount of Claim: \$5,977,854.22  
Date Claim Filed: 22 September 2009  
Phone: N/A

Fax: n/a  
Att: Richard Kearney  
Phone: +44 (0)20 777 36737

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

X By:   
Transferee/Transferee's Agent

27 September 2010  
Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Exhibit A**  
**Evidence of Transfer**

Form 210A/B – Transfer of LBHI Claim # 28185  
Execution Copy

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 28185

It is hereby certified that **VR Bank Kaufbeuren-Ostallgäu eG** ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Seller's claim in the principal amount of US \$5,977,854.22 (the "Claim") against the Debtor in the Bankruptcy Court or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, for good and valuable consideration (the receipt of sufficiency of which are hereby acknowledged) to:

**Barclays Bank PLC**  
5 The North Colonnade  
Canary Wharf  
London E14 4BB  
Great Britain  
Phone: +44 (0)20 777 36737  
Fax: n/a  
Att: Richard Kearney

its successors and assigns ("Buyer") by assignment agreement dated 27 September 2010.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27<sup>th</sup> day of September 2010.

VR BANK  
OSTALLGÄU eG


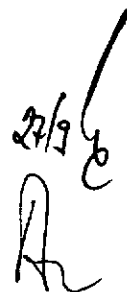
KAUFBEUREN-

BARCLAYS BANK PLC

  
Name: Starnacker  
Title: Director

  
Name: Huber  
Title: Director

\_\_\_\_\_  
Name:  
Title:

  
Lang Günter  
  
27/9/10  
R

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the “Bankruptcy Court”)  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the “Debtor”)

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 28185

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5 The North Colonnade  
Canary Wharf  
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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27<sup>th</sup> day of September 2010.

VR BANK KAUFBEUREN-  
OSTALLGÄU eG

BARCLAYS BANK PLC

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Name:

Title:

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Name: JOHN CARTESE  
Title: DIRECTOR